



**Optima Health
 HIPAA Transaction
 Standard Companion Guide
 834 - Benefit Enrollment and Maintenance**

Refers to the ASC X12N Implementation Guide ANSI Version 005010X220A1

The Optima Health 834 Companion Guide is to be used with the HIPAA-AS Implementation Guide, which provides comprehensive information needed to create an ANSI 834 transaction. The Optima Health Companion Guide is used in conjunction with the HIPAA Implementation Guide; it is intended to clarify issues where the HIPAA Implementation Guide provides options or choices to be made. The 834 is used to transfer enrollment information from the sponsor of the insurance coverage, benefits, or policy to a payer. The intent of this implementation guide is to meet the health care industry's specific need for the initial enrollment and subsequent maintenance of individuals who are enrolled in insurance products. This HIPAA Implementation Guide can be downloaded from the following address: http://www.wpc-edi.com/hipaa/HIPAA_40.asp. All instructions in this companion guide were written using information known at the time of publication and are subject to change. OHP is not responsible for the software used by the submitter to complete these transactions.

LEGEND for Optima Health Matrix for 834

Shaded rows represent segments; Non Shaded rows represent "data elements".

Loop ID	Reference	Name	Codes	Notes/Comments
None	ISA	Interchange Control Header		
	ISA01	Authorization information Qualifier	00	No authorization information present qualifier
	ISA03	Security Information Qualifier	00	No security information present qualifier
	ISA05	Interchange ID Qualifier	ZZ	Mutually defined
	ISA06	Interchange Sender ID		Sender assigned code
	ISA07	Interchange ID Qualifier	ZZ	Mutually defined
	ISA08	Interchange Receiver ID	SENTARHLTHMGT	
	ISA10	Interchange Time	HHMM	Time format HHMM (24 hour)
	ISA11	Interchange Control Standards Identifier	^	Changed for 5010
	ISA12	Interchange Control Version Number	00501	Changed for 5010
	ISA14	Acknowledgement Requested	0	No Acknowledgement Requested
None	GS	Functional Group Header		
	GS02	Application Sender's Code		Sender assigned code – Same as ISA06
	GS03	Application Receiver's Code	SENTARHLTHMGT	Same as ISA08
	GS05	Time	HHMM	Time format HHMM (24 hour)
	GS08	Version/Release/Industry Identifier Code	'005010X220A1'	Contains the same value as ST03 Changed for 5010
	ST	Transaction Set Header		
	ST03	Implementation Convention Reference	'005010X220A1'	Contains the same value as GS08 New for 5010
	BGN	Beginning Segment		
	BGN05	Time Zone	ES	Eastern Standard
	BGN08	Action Code	2	Change

Loop ID	Reference	Name	Codes	Notes/Comments
	DTP	File Effective Date		
	DTP01		007	Effective
1000A	N1	Sponsor Name		
	N103	Identification Code Qualifier	24	Employer's Identification Number Changed for 5010
1000B	N1	Payer		
	N101	Entity Code Identifier	IN	Insurer
	N102	Name	SENTARHLTHMGT	
	N103	Identification Code Qualifier	XV	
	N104	Identification Code	007	
2000	REF	Subscriber Identifier		
2000	REF01	Reference Identification Qualifier	OF	Subscriber number
2000	REF02	Reference Identification	<Social Security Number>	Subscriber SS# is used to link subscriber with dependent
2100A	NM1	Member Name		
	NM101	Entity Identifier Code	IL= Insured or Subscriber	Insured or Subscriber Identifier code
	NM108	Identification Code Qualifier	34= Social Security Number	Social Security Number Qualifier
	NM109	Identification Code	<SSN>	Social Security Number of Insured or subscriber
2100A	PER	Member Communications Numbers		
	PER01	Contact Function Code	IP= Insured Party	
	PER03	Communication Number Qualifier	TE= Telephone Number	Telephone Qualifier
	PER04	Communication Number	<Home Phone Number>	
	PER05	Communication Number Qualifier	WP= Work Number	Work Telephone Qualifier
	PER06	Communication Number	<Work Phone Number>	
	PER07	Communication Number Qualifier	EM= E-mail Address	E-mail Qualifier
	PER08	Communication Number	<E-mail Address>	
2100A	N3	Member Residence Street Address		To specify the location of the named party
	N301	Address Information	<Address Line 1>	Address line 1 of subscriber only
	N302	Address Information	<Address Line 2>	Address line 2 of subscriber only
2100A	N4	Member Residence City, State, Zip Code		
	N401	City Name	<City Name>	City Name of Subscriber
	N402	State of Province Code	<State>	State of Subscriber
	N403	Postal Code	<Zip code>	Postal Code of Subscriber
2300	DTP	Health Coverage Dates		To specify any or all of a date, a time, or a time period.
	DTP01	Date/Time Qualifier	348= benefit begin 349= benefit end	
2300	REF	Health Coverage Policy Number		
	REF01	Reference Identification Qualifier	IL	IL = Group or Policy Number
	REF02	Reference Identification		Group Number
2310	LX	Provider Information		Contains information about the primary care providers for the subscriber or the dependent.
	LX01	Assigned Number	1	If PCP information is available then will always populate element with 1.